

**READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT**

Page 1 of 9

Name of Person Filing Salvatore Battaglia

File Number U

**B** Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

**8 Name and address of Business (including trade name if any)**

Name Amalgamated Bank

Trade Name if any

P O Box Bldg Room No if any

Street 15 Union Square

City New York

State New York ZIP Code + 4 10003

**9 Business deals with**☐ a Labor Organization☒ b Trust☐ c Employer**10 If 9 b or 9 c is checked give trust or employer's name**

Name Division 1181 ATU NY Employees Pension Fund

Trade Name if any

P O Box Bldg Room No if any

Street 101-49 Woodhaven Boulevard

City Ozone Park

State New York ZIP Code + 4 11416

**11 a Nature of such dealing**

They are a money manager for the Pension Fund

**11 b Approximate dollar value of such dealing**

\$20,182

**12 a Nature of interest held or income received**

Amalgamated Bank paid for a golf outing for Sol Stein

**12 b Amount**

\$200

**C Received from any employer** (other than an employer covered under parts A and B above)  
or from any labor relations consultant to an employer any payment of money or other thing of value

**13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)**

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State ZIP Code + 4

**14 a Nature of payment**13 b Is the Business an Employer ☐ or Consultant ☐ ?**14 b Amount of payment**

## Part B Continuation Page

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

## 8 Name and address of Business (including trade name if any)

Name Amalgamated Bank

Trade Name if any

P O Box Bldg Room No if any

Street 15 Union Square

City New York

State New York

ZIP Code + 4 11416

## 9 Business deals with

☐ a Labor Organization☒ b Trust☐ c Employer

## 10 If 9 b or 9 c is checked give trust or employer's name

Name Division 1181 ATU NY Employees Pension Fund

Trade Name if any

P O Box Bldg Room No if any

Street 101-49 Woodhaven Boulevard

City Ozone Park

State New York

ZIP Code + 4 11416

## 11 a Nature of such dealing

They are a money manager for the Pension Fund

The amount shown in 11 b is the same as the prior page s 11 b

## 11 b Approximate dollar value of such dealing

\$20 182

## 12 a Nature of interest held or income received

Holiday Gift

## 12 b Amount

\$38

## Part B Continuation Page

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## 8 Name and address of Business (including trade name if any)

Name Division 1181 ATU NY Welfare Fund

Trade Name if any

P O Box Bldg Room No if any

Street 101-49 Woodhaven Boulevard

City Ozone Park

State New York

ZIP Code + 4 11416

## 9 Business deals with

☐ a Labor Organization☒ b Trust☐ c Employer

## 10 If 9 b or 9 c is checked give trust or employer's name

Name Division 1181 ATU NY Welfare Fund

Trade Name if any

P O Box Bldg Room No if any

Street 101-49 Woodhaven Boulevard

City Ozone Park

State New York

ZIP Code + 4 11416

## 11 a Nature of such dealing

## 11 b Approximate dollar value of such dealing

## 12 a Nature of interest held or income received

Discussion with Hartford Insurance Company for Disability coverage for the Union membership over lunch at London Lennie s Restaurant

## 12 b Amount

\$40

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## Part B Continuation Page

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## 8 Name and address of Business (including trade name if any)

Name Straci &amp; Cooper LLP

Trade Name if any

P O Box Bldg Room No if any

Street 17 Battery Place

City New York

State New York ZIP Code + 4 10004

## 9 Business deals with

☒ a Labor Organization☐ b Trust☐ c Employer

## 10 If 9 b or 9 c is checked give trust or employer's name

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State ZIP Code + 4

## 11 a Nature of such dealing

The law firm is a provider of legal services to the Labor organization

## 11 b Approximate dollar value of such dealing

\$242 780

## 12 a Nature of interest held or income received

Golf outing for St Francis de Sales School for the Deaf

## 12 b Amount

\$151

## Part B Continuation Page

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## 8 Name and address of Business (including trade name if any)

Name Slevin &amp; Hart P C

Trade Name if any

P O Box Bldg Room No if any

Street 1625 Massachusetts Avenue N W

City Washington

State District of Columbia ZIP Code + 4 20036

## 9 Business deals with

☐ a Labor Organization☒ b Trust☐ c Employer

## 10 If 9 b or 9 c is checked give trust or employer's name

Name Division 1181 ATU-NY Pension &amp; Welfare Funds

Trade Name if any

P O Box Bldg Room No if any

Street 101-49 Woodhaven Boulevard

City Ozone Park

State New York ZIP Code + 4 11416

## 11 a Nature of such dealing

The law firm is a provider of Labor service for both Division 1181 ATU NY Employees Pension Fund & Div 1181 ATU NY Welfare Fund They also provide services for Div 1181 ATU AFL - CIO Medical Center Inc & Div 1181 ATU Long Island Employees Pension Fund

## 11 b Approximate dollar value of such dealing

\$336 180

## 12 a Nature of interest held or income received

Dinner in Washington DC for the M S Golf Outing in September 2004

## 12 b Amount

\$135

## Part B Continuation Page

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## 8 Name and address of Business (including trade name if any)

Name QuanVest Consultants Inc

Trade Name if any

P O Box Bldg Room No if any

Street 390 Pandome Road

City Manhasset

State New York ZIP Code + 4 11030

## 9 Business deals with

☐ a Labor Organization☒ b Trust☐ c Employer

## 10 If 9 b or 9 c is checked give trust or employer's name

Name Division 1181 ATU NY Pension &amp; Welfare Funds

Trade Name if any

P O Box Bldg Room No if any

Street 101-49 Woodhaven Boulevard

City Ozone Park

State New York ZIP Code + 4 11416

## 11 a Nature of such dealing

They are an investment advisor for both Division 1181 ATU NY Employees Pension Fund & Division 1181 ATU NY Welfare Fund They also an advisor for Division 1181 ATU

## 11 b Approximate dollar value of such dealing

\$108 656

## 12 a Nature of interest held or income received

Discussion of the status and future trends of the Pension Fund s investments and their managers over lunch at Matteo s Restaurant

## 12 b Amount

\$50

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## Part B Continuation Page

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## 8 Name and address of Business (including trade name if any)

Name International Foundation

Trade Name if any

P O Box Bldg Room No if any P O Box 69

Street 18700 W Blumound Road

City Brookfield

State Wisconsin ZIP Code + 4 53008

## 9 Business deals with

☐ a Labor Organization☒ b Trust☐ c Employer

## 10 If 9 b or 9 c is checked give trust or employer's name

Name Division 1181 ATU NY Employees Pension Fund

Trade Name if any

P O Box Bldg Room No if any

Street 101-49 Woodhaven Boulevard

City Ozone Park

State New York ZIP Code + 4 11416

## 11 a Nature of such dealing

11 b Approximate dollar value of such dealing

## 12 a Nature of interest held or income received

Salvatore attendd an educational conference in June 2004 The cost included registration fee airfare and hotel lodging

12 b Amount

\$1 395



## Part B Continuation Page

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## 11 a Nature of such dealing

## 11 b Approximate dollar value of such dealing

## 12 a Nature of interest held or income received

Salvatore attend d an educational conference in June 2004 The cost included registration fee airfare and hotel lodging

## 12 b Amount

\$1 395